UNITED INTERNET AG

H1 2026

Frankfurt/Main,
August 6, 2026

united internet

AGENDA

Ralph Dommermuth	Company development H1 2026 Outlook
Carsten Theurer	Results H1 2026

COMPANY DEVELOPMENT H1 2026

UNITED INTERNET WITH 3 SEGMENTS

1&1

- smartmobil.de
- yourfone
- 1&1 versatel
- 1&1
- simply tel
- winSIM
- maXXim
- sim24
- PremiumSIM

IONOS

- home.pl
- STRATO
- IONOS
- united domains
- InterNetX
- fasthosts
- arsys
- world4you Im Web daheim.
- we22

Mail & Media

- GMX
- WEB.DE
- mail.com
- united internet media

SEGMENT “1&1”

1&1

IONOS

MAIL & MEDIA

“1&1”: CONSUMER & SMALL BUSINESS

Mobile

- 12.33 million mobile contracts
- Broad market approach through target group-specific brands

(1)

Fixed-line

- 3.85 million broadband connections
- Complete VDSL and FTTH packages based on our fiber-optic network, with last mile provided by Deutsche Telekom and regional carriers (such as Deutsche Glasfaser, Glasfaser Nordwest, M-Net, NetCologne, OXG, Westconnect, wilhelm.tel)
- Largest FTTH footprint in Germany: approx. 80% of household connections are connected to the 1&1 transport network

1 “Very Good” (over 910 points) from connect (www.connect.de/3211255) in a special evaluation based on its mobile network test benchmark metric for the network quality of 1&1 O-RAN combined with Vodafone’s national roaming. For more information, visit www.1und1.de/test. In the main test, published in the January 2026 issue of connect, other network operators received 1 “outstanding” rating (975 points) and 2 “very good” ratings (937 points).

"1&1": ENTERPRISES & NETWORKS

Mobile

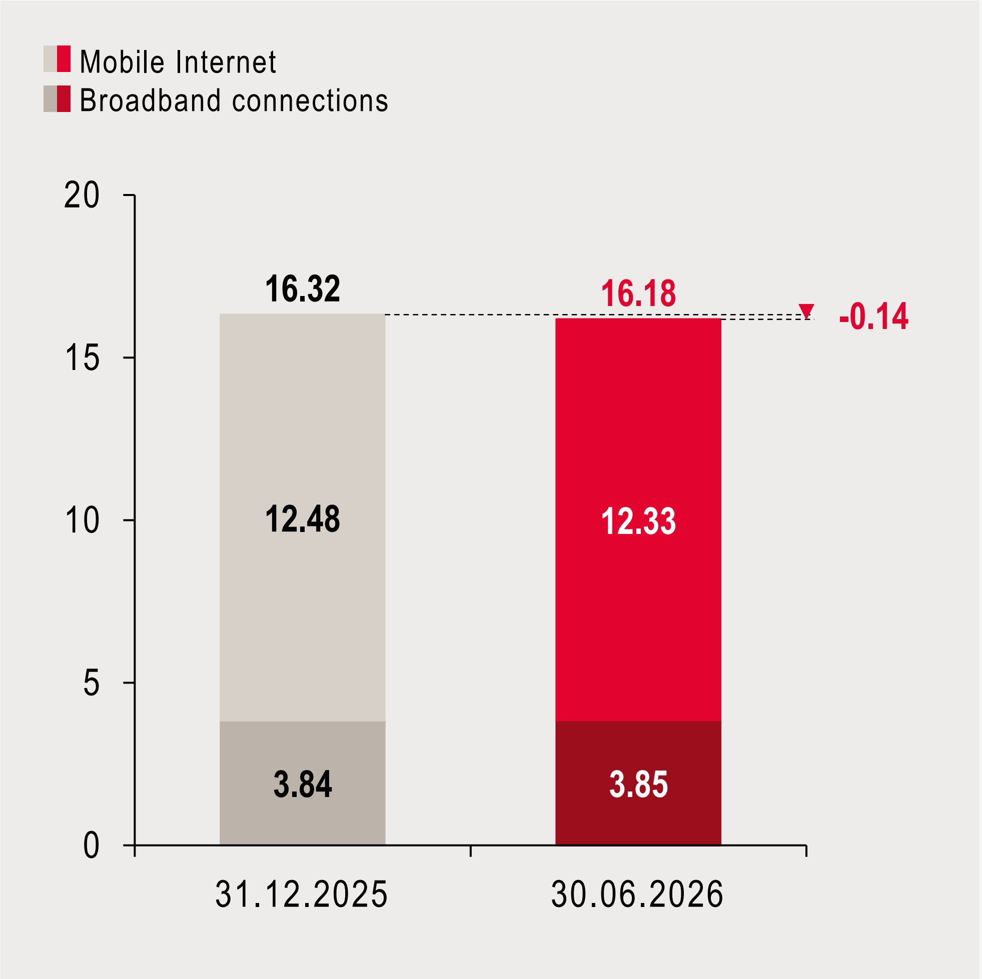
- Europe's first OpenRAN, Fully Virtualized
- Population coverage > 34% (2025: > 27%) solely with mid- and high-band spectrum

Fixed-line

- Operation of one of Germany's most powerful fiber-optic networks
  - Approx. 70,000 km of fiber optic network
  - Available in over 350 cities
- Project business and plug-and-play solutions for businesses
  - Over 30,000 directly connected sites

"1&1": CUSTOMER CONTRACTS

(in million)

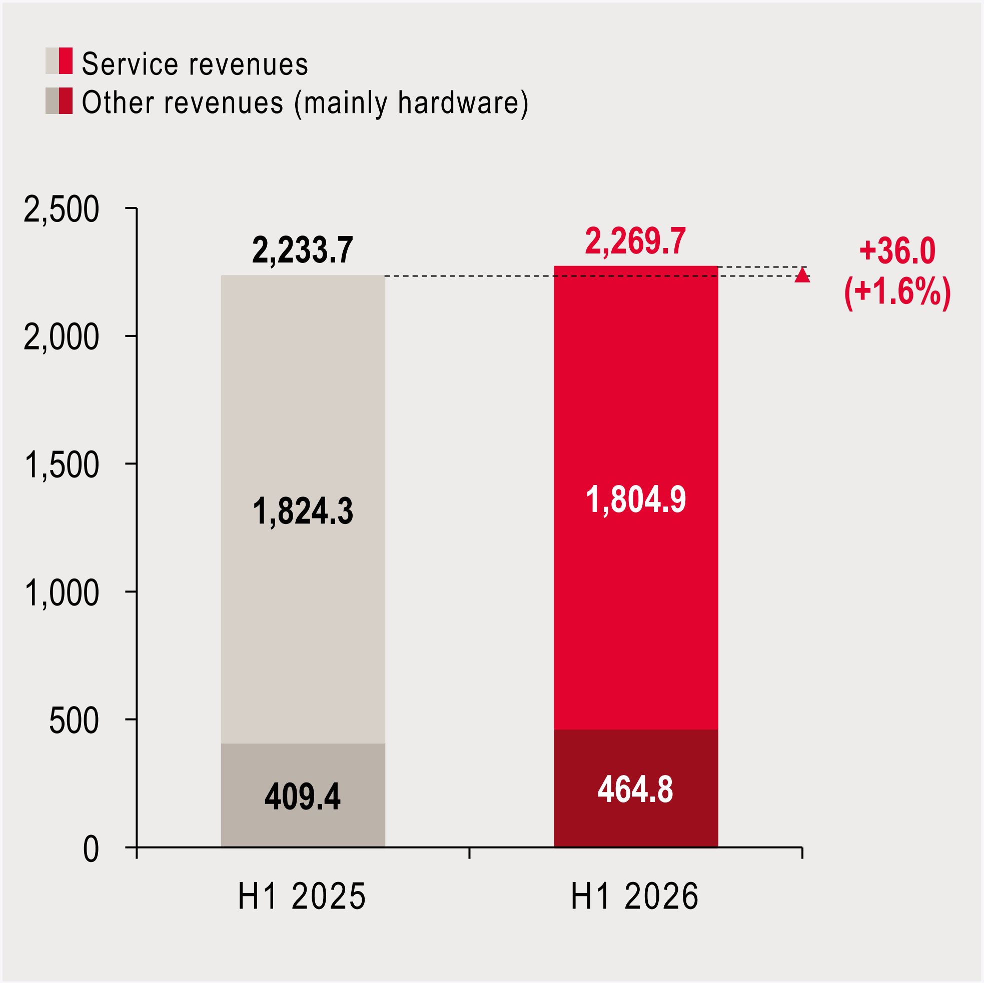


- 16.18 million customer contracts (- 140,000)
  - 12.33 million mobile internet contracts (- 150,000)

    Discount tariffs: Due to discontinuation of particularly low-cost tariffs and reducing the data allowances included in the high-performance tariffs resulted in a net loss of 100,000 contracts in April alone
  - 3.85 million broadband connections (+ 10,000)

“1&1”: REVENUE

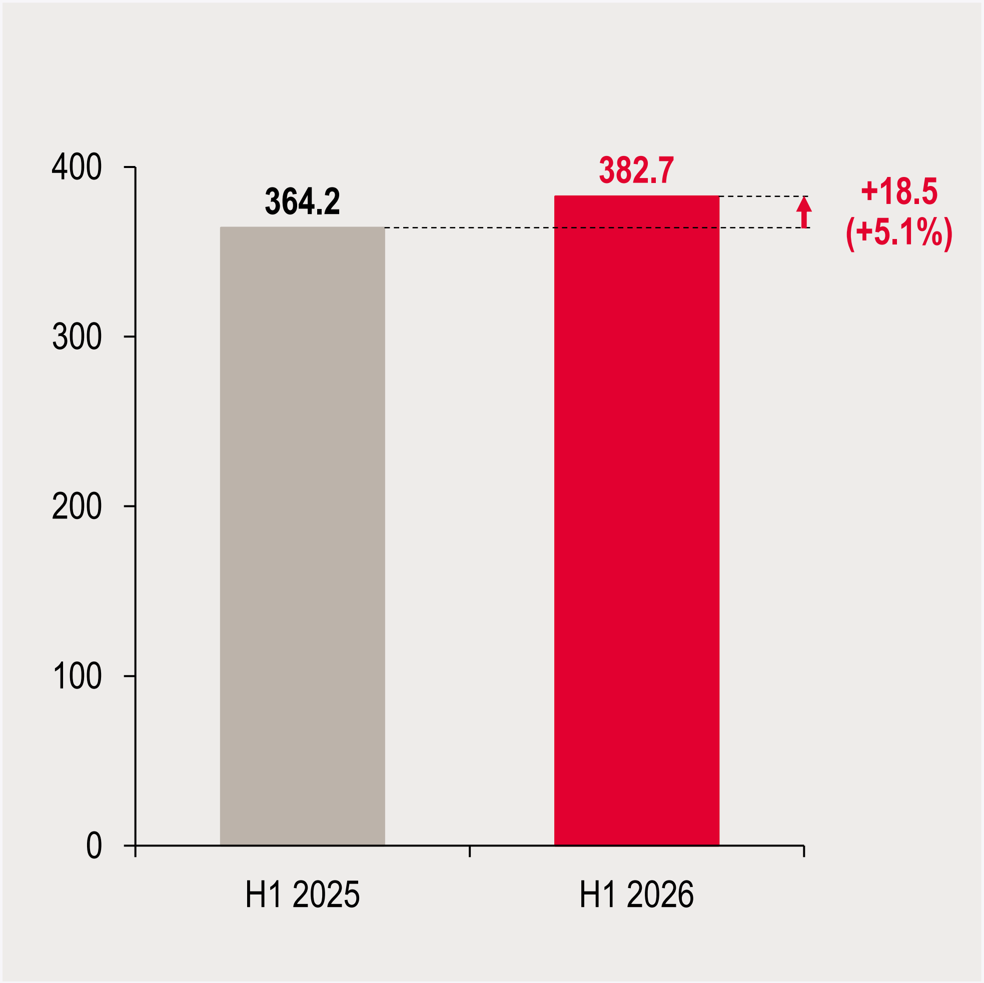
(acc. to IFRS in € million)



- + 1.6% revenues to € 2.270 billion
  - - 1.1% service revenues to € 1.805 billion
  - + 13.5% other revenues (in particular smartphones) to € 464.8 million

"1&1": EBITDA

(acc. to IFRS in € million)



- + 5.1% EBITDA to € 382.7 million
- 16.9% EBITDA margin (prior year: 16.3%)

SEGMENT "IONOS"

1&1

IONOS

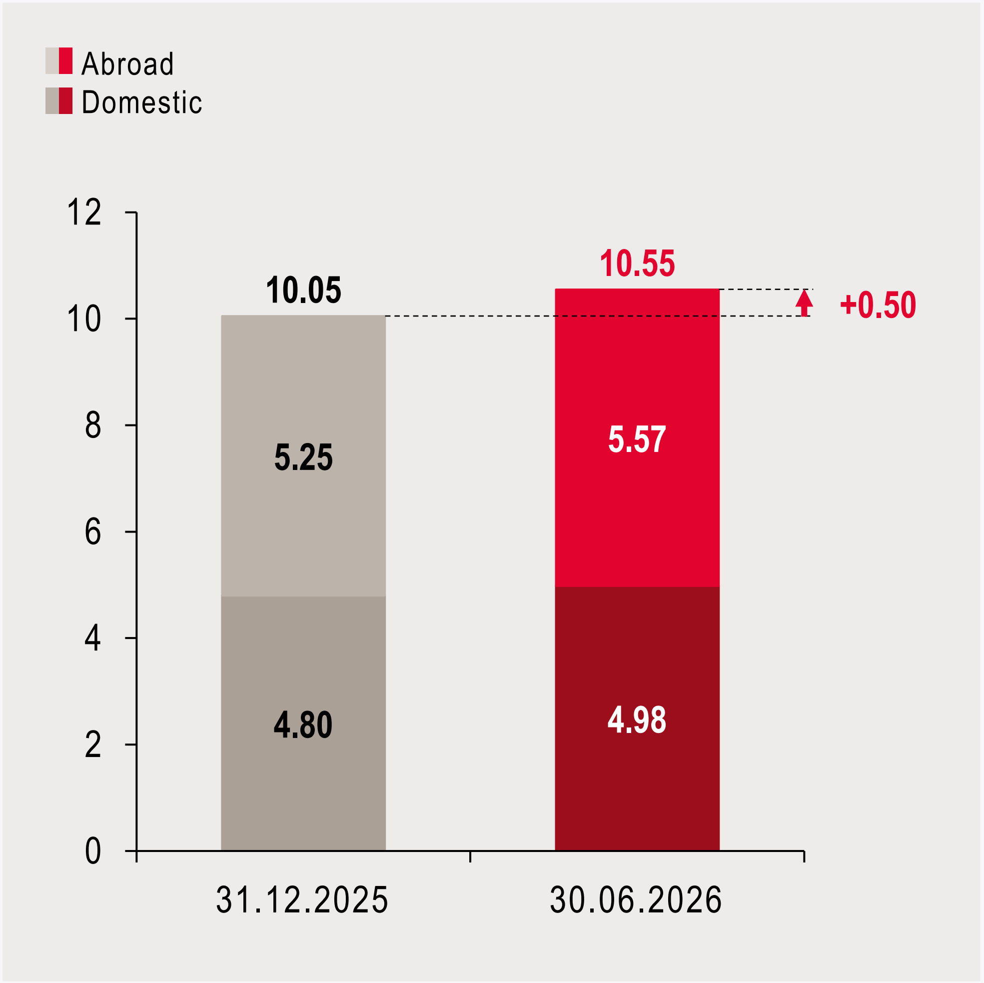
MAIL & MEDIA

“IONOS”

- Europe’s leading digitalization partner for freelancers, small and medium-sized businesses as well as a reliable cloud enabler
- Active in 14 European countries as well as in the USA, Canada and Mexico
- Broad product portfolio
  - Domains, Websites, E-Shops, Online-Marketing-Tools
  - Office-Packages, Business E-Mail, Online-Storage
  - AI-Assistants
  - Cloud-Infrastructure
- Highest security standards, GDPR-compliant

“IONOS”: CUSTOMER CONTRACTS

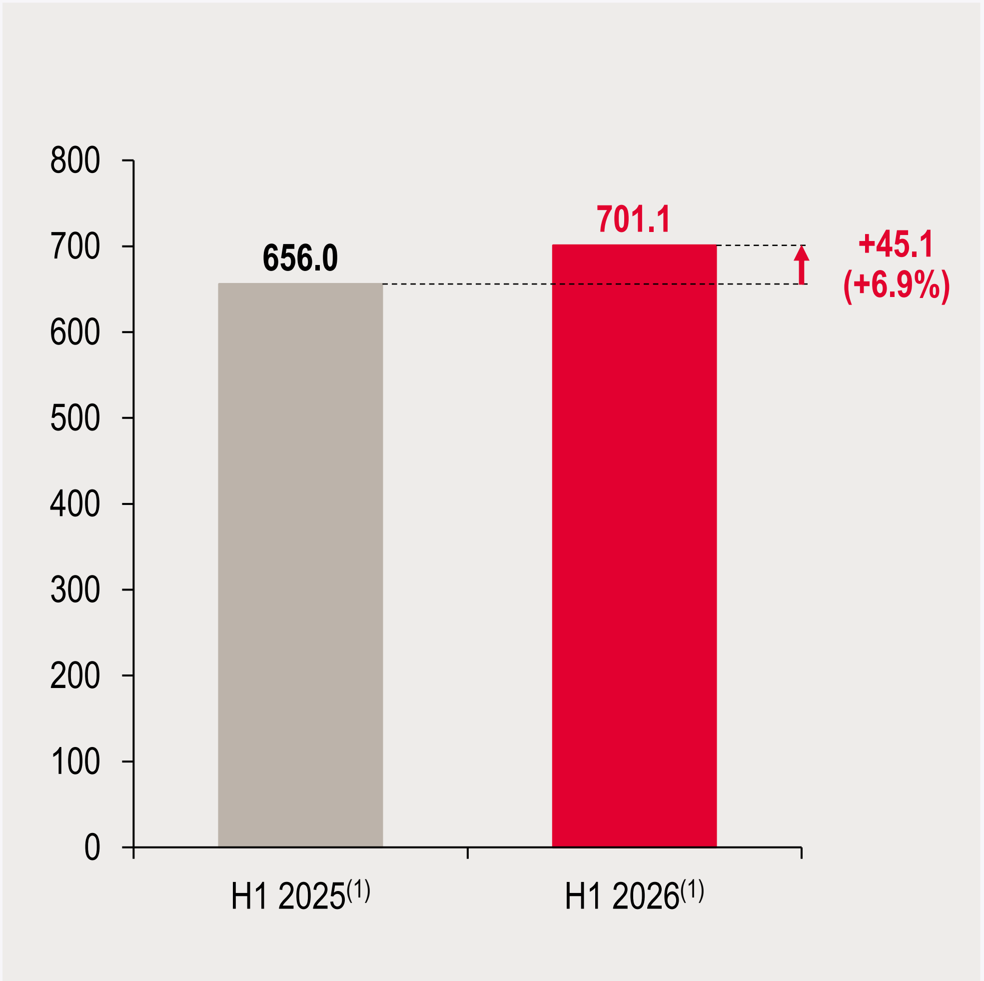
(in million)



- 10.55 million customer contracts (+ 500,000)
  - 5.57 million abroad (+ 320,000)
  - 4.98 million domestic (+ 180,000)

"IONOS": REVENUES

(acc. to IFRS in € million)

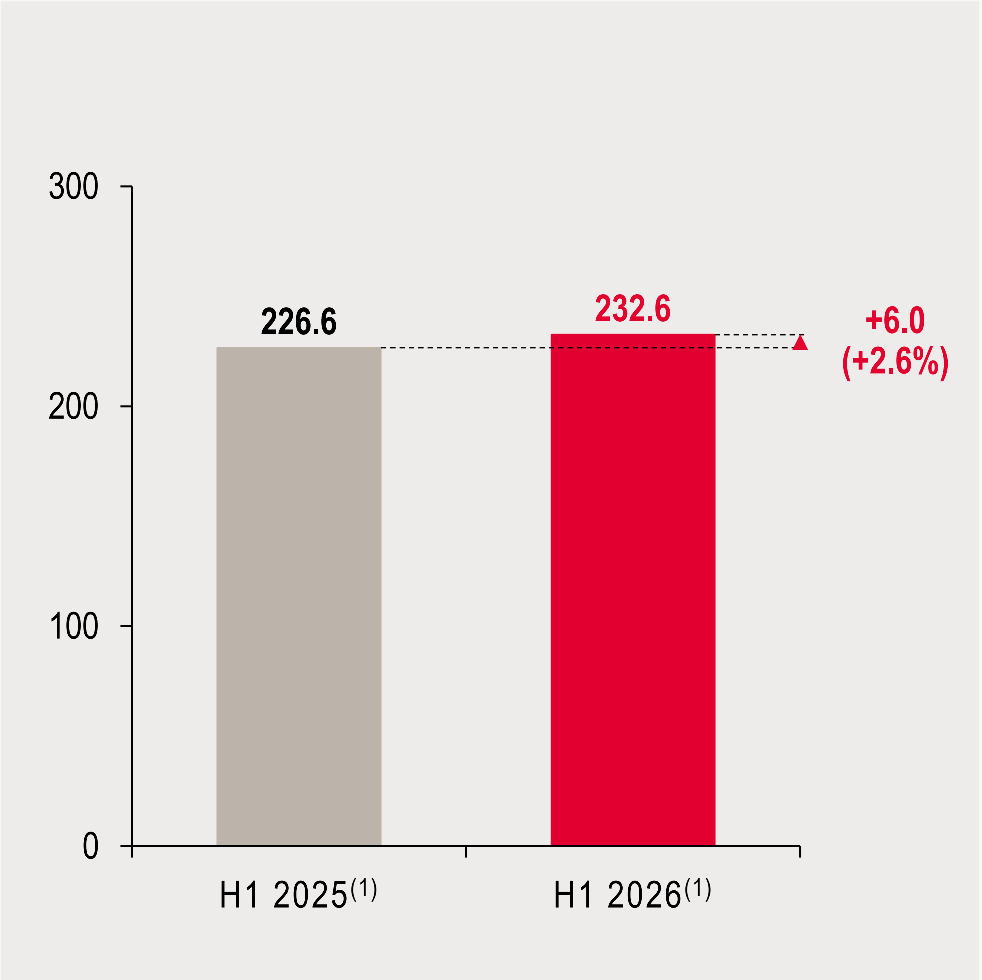


- + 6.9% revenues to € 701.1 million (+ 8.2% FX adjusted)
  - Ongoing customer growth
  - Increased up- and cross-selling

(1) Sedo carried in accordance with IFRS 5 as discontinued operation as of September 30, 2025; H1 2025 adjusted

"IONOS": EBITDA

(acc. to IFRS in € million)



- + 2.6% EBITDA to € 232.6 million (+ 4.2% FX adjusted)
  - Significantly higher marketing expenses compared to H1 2025
- 33.2% EBITDA margin (prior year: 34.5%)

(1) Sedo carried in accordance with IFRS 5 as discontinued operation as of September 30, 2025; H1 2025 adjusted

SEGMENT “MAIL & MEDIA”

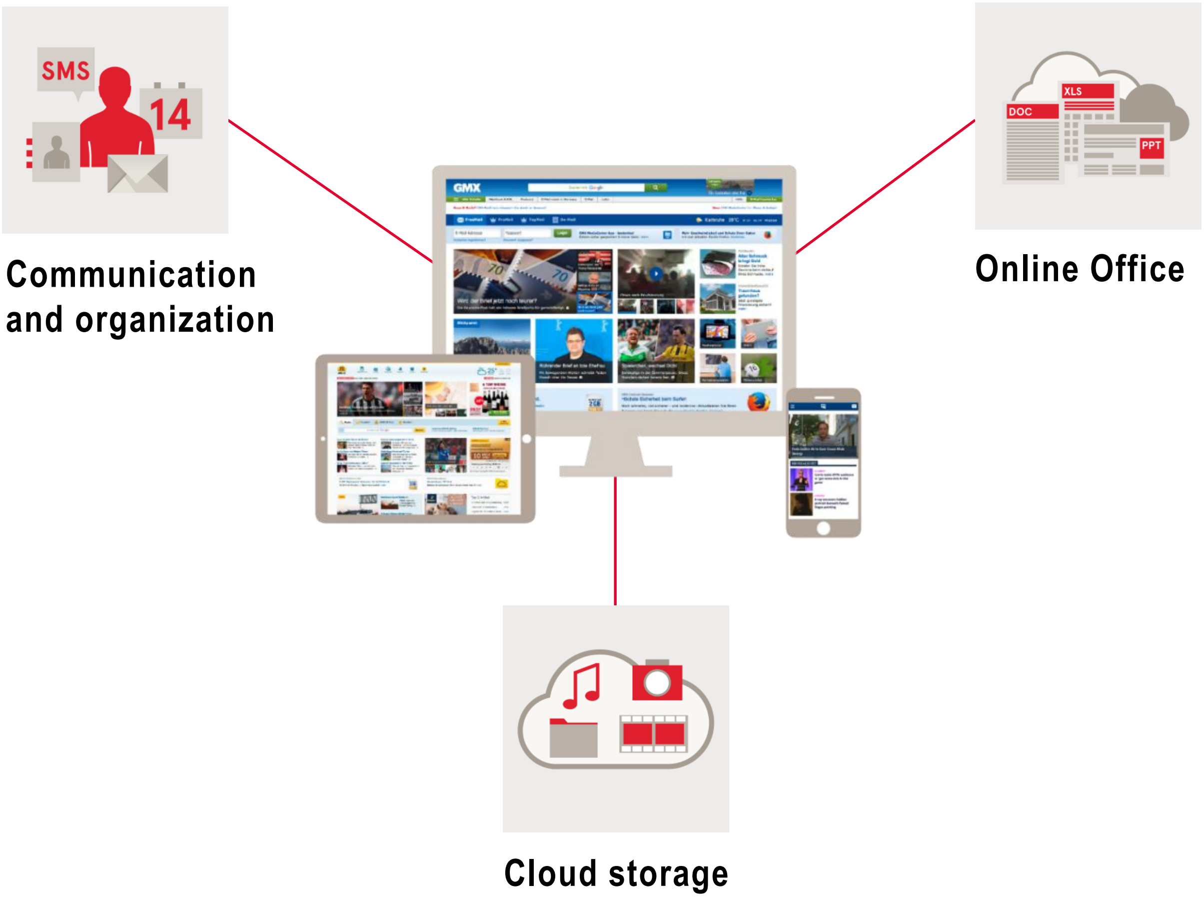
1&1

IONOS

MAIL & MEDIA

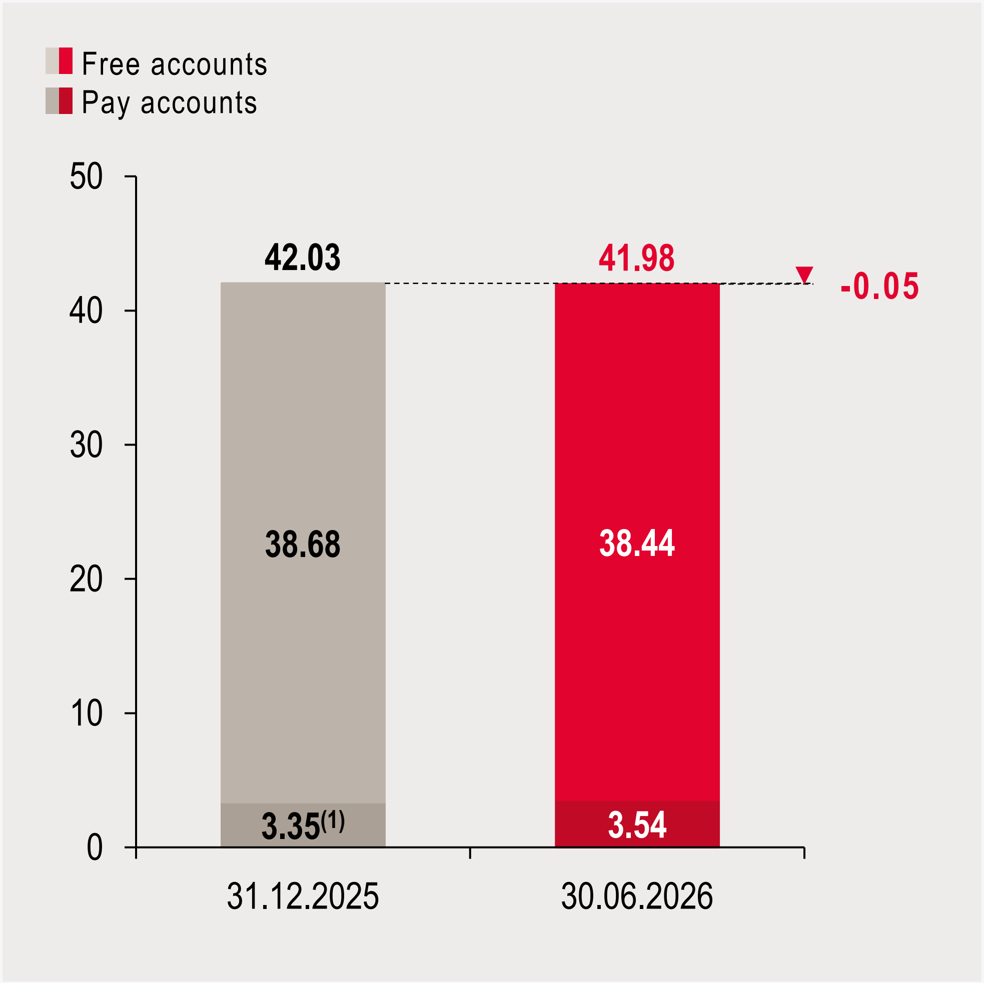
"MAIL & MEDIA"

- With GMX, WEB.DE and mail.com, one of the leading providers of consumer applications
- Broad product portfolio for private customers: Personal Information Management (e-mail, tasks, appointments, addresses), cloud storage and office applications
- Differentiation through data protection & data security



"MAIL & MEDIA": ACCOUNTS

(in million)

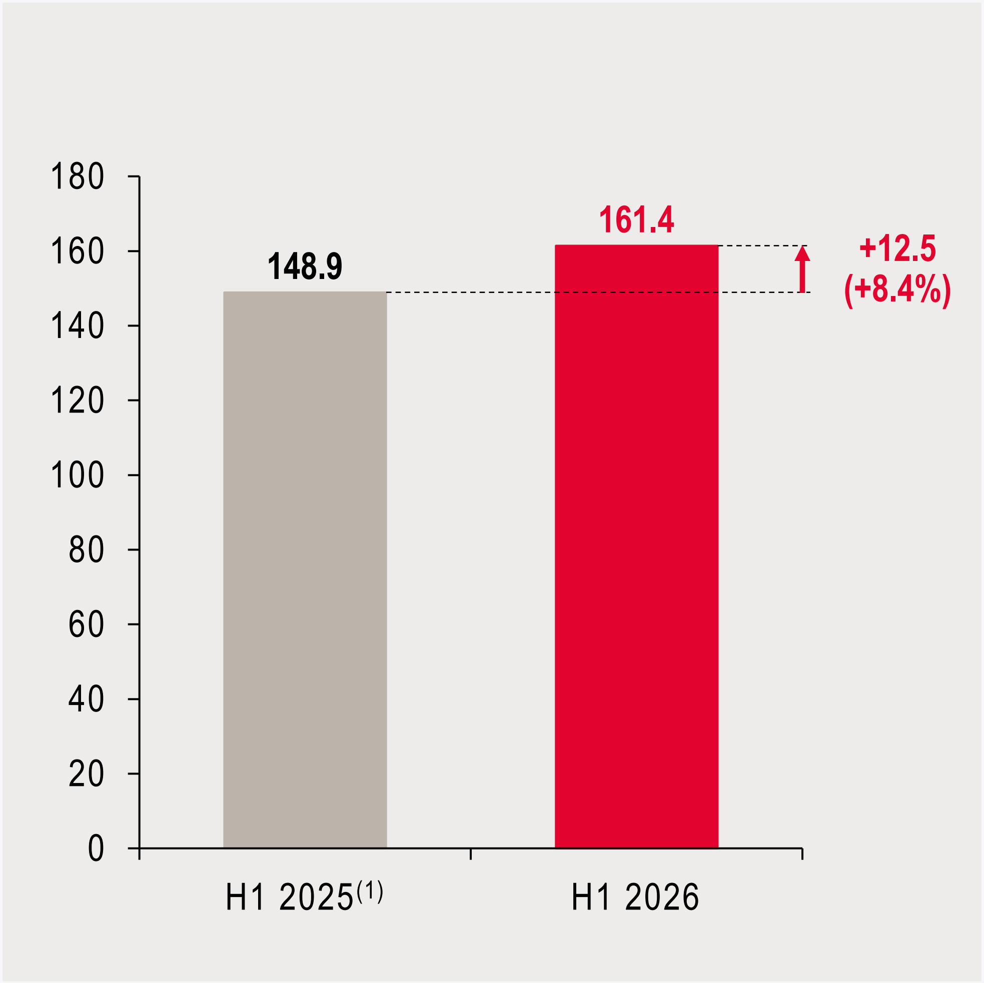


(1) w/o Energy accounts

- 41.98 million accounts (- 50,000)
  - 38.44 million free accounts (- 240,000), due to seasonal factors and as a result of the high conversion rate to pay accounts
  - 3.54 million pay accounts (+ 190,000)

“MAIL & MEDIA”: REVENUE

(acc. to IFRS in € million)

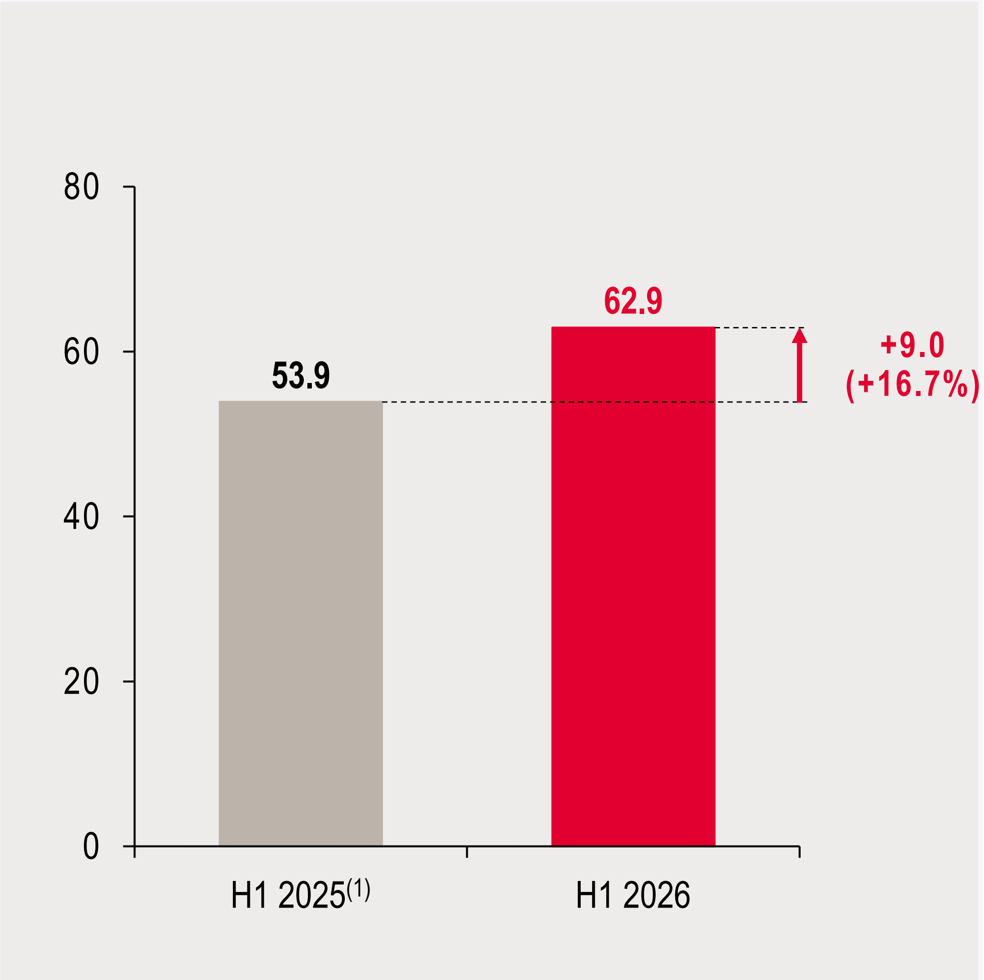


(1) w/o revenues contributions of € 11.2 million from Energy

- + 8.4% revenues to € 161.4 million
  - Increased monetization of free accounts through online advertising
  - Strong growth in pay accounts

“MAIL & MEDIA”: EBITDA

(acc. to IFRS in € million)



- + 16.7% EBITDA to € 62.9 million
- 39.0% EBITDA margin (prior year: 36.2%)

(1) w/o earnings contributions of € +1.2 million from Energy

OUTLOOK

OUTLOOK 2026

Guidance confirmed for FY 2026

- Revenue: approx. € 6.25 billion (2025: € 6.104 billion)
- EBITDA: approx. € 1.45 billion (2025: € 1.282 billion)
- Cash-CAPEX: € 600 - 650 million (2025: € 730.8 million)

RESULTS H1 2026

GROUP: KEY FIGURES AS OF JUNE 30, 2026

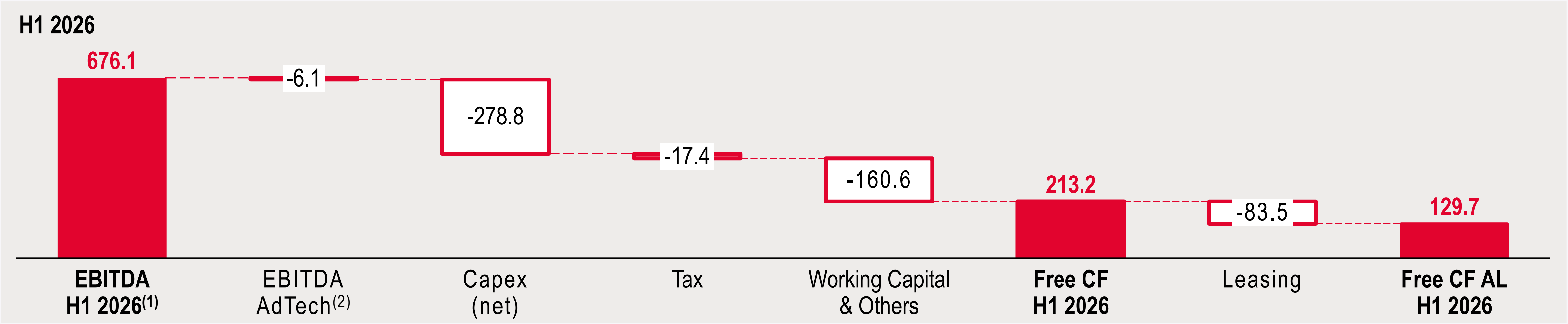
P&L figures according to IFRS in € million	H1 2025[1]	H1 2026[1]	Change
Fee-based customer contracts (in million)	29.31	30.27	+ 0.96 million
Ad-financed free accounts (in million)	38.57	38.44	- 0.13 million (pay accounts: + 0.36 million)
Revenues[2]	2,992.7	3,090.9	+ 3.3%
EBITDA[2]	643.0	676.0	+ 5.1%
EBIT[2]	285.3	342.4	+ 20.0% (primarily due to lower PPA depreciation)
EPS (in €)[2]	0.47	0.75	+ 59.6% (primarily due to lower tax expenses)

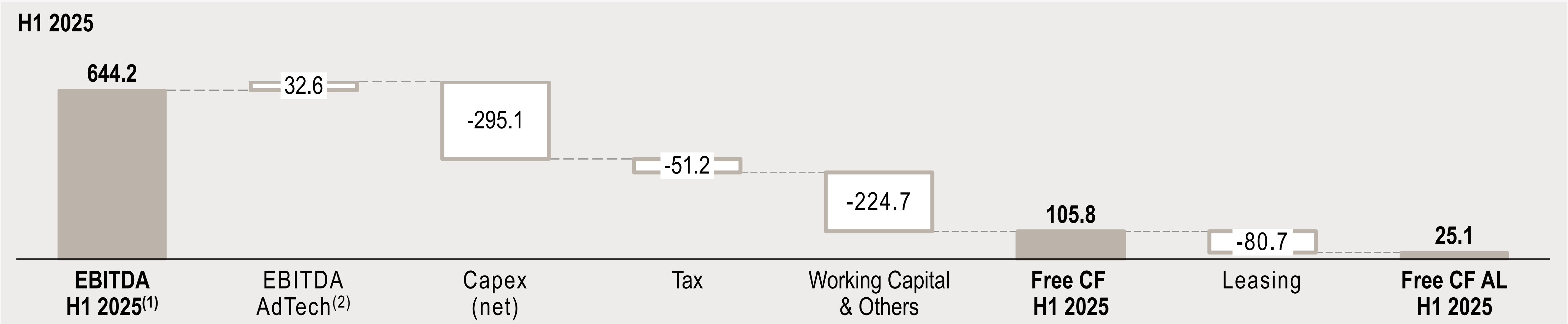
Cash flow figures according to IFRS in € million	H1 2025	H1 2026	Change
Cash flow before changes in balance sheet items	578.5	596.0	+ 3.0%
Cash flow from operating activities	400.9	492.0	+ 22.7%
Cash flow from investing activities	- 273.9	- 273.4	Capex: - € 283.6 million (prior year: - € 297.0 million)
Cash flow from financing activities	-211.0	- 207.3	
Free cash flow after leasing (Free CF AL)	25.1	129.7	+ 416.7%

(1) Sedo carried in accordance with IFRS 5 as discontinued operation as of September 30, 2025; H1 2025 adjusted
(2) H1 2025 w/o revenue and earnings contributions from Energy (revenue contribution: € 11.2 million; EBITDA and EBIT contribution: + € 1.2 million; EPS contribution: + € 0.01)

GROUP: EBITDA / FREE CASH FLOW BRIDGE AS OF JUNE 30, 2026

(acc. to IFRS in € million)

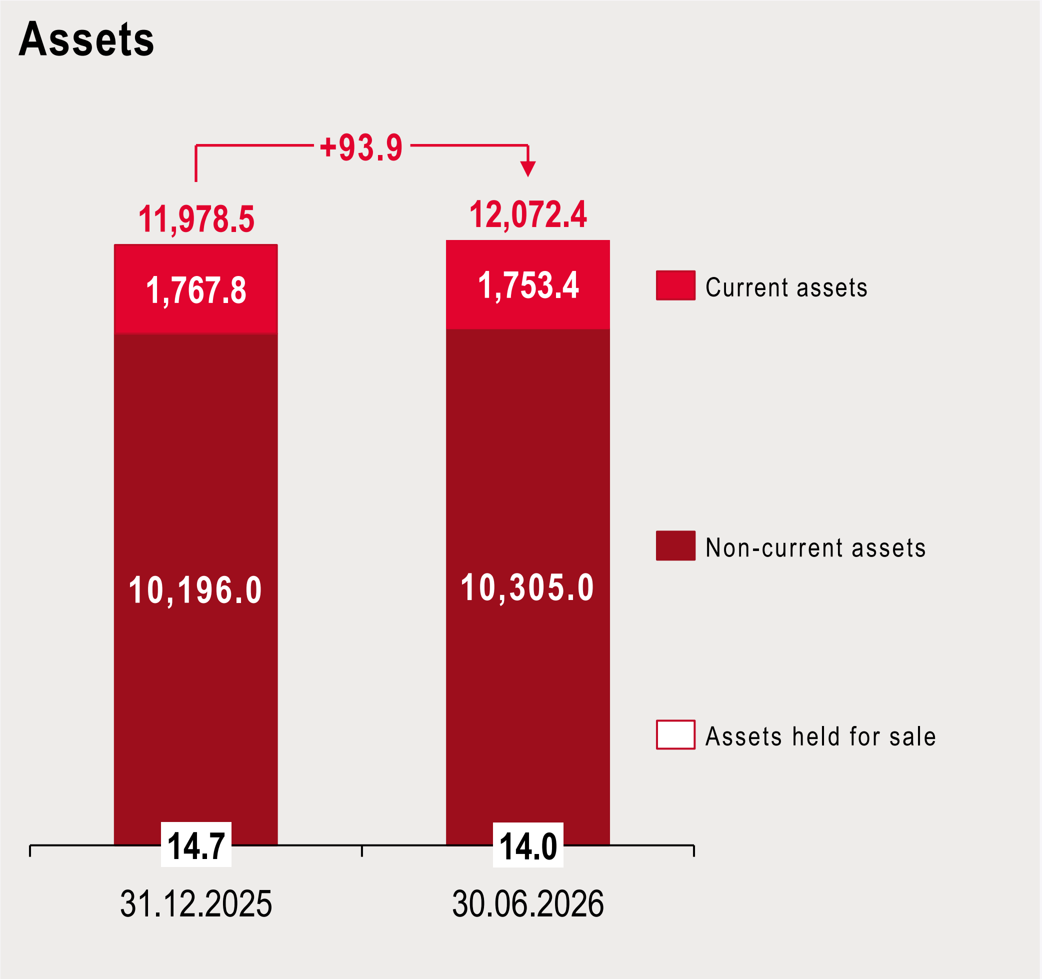




(1) Reported; H1 2025 incl. Energy
(2) Discontinued operation

GROUP: BALANCE SHEET AS OF JUNE 30, 2026 (I)

(acc. to IFRS in € million)

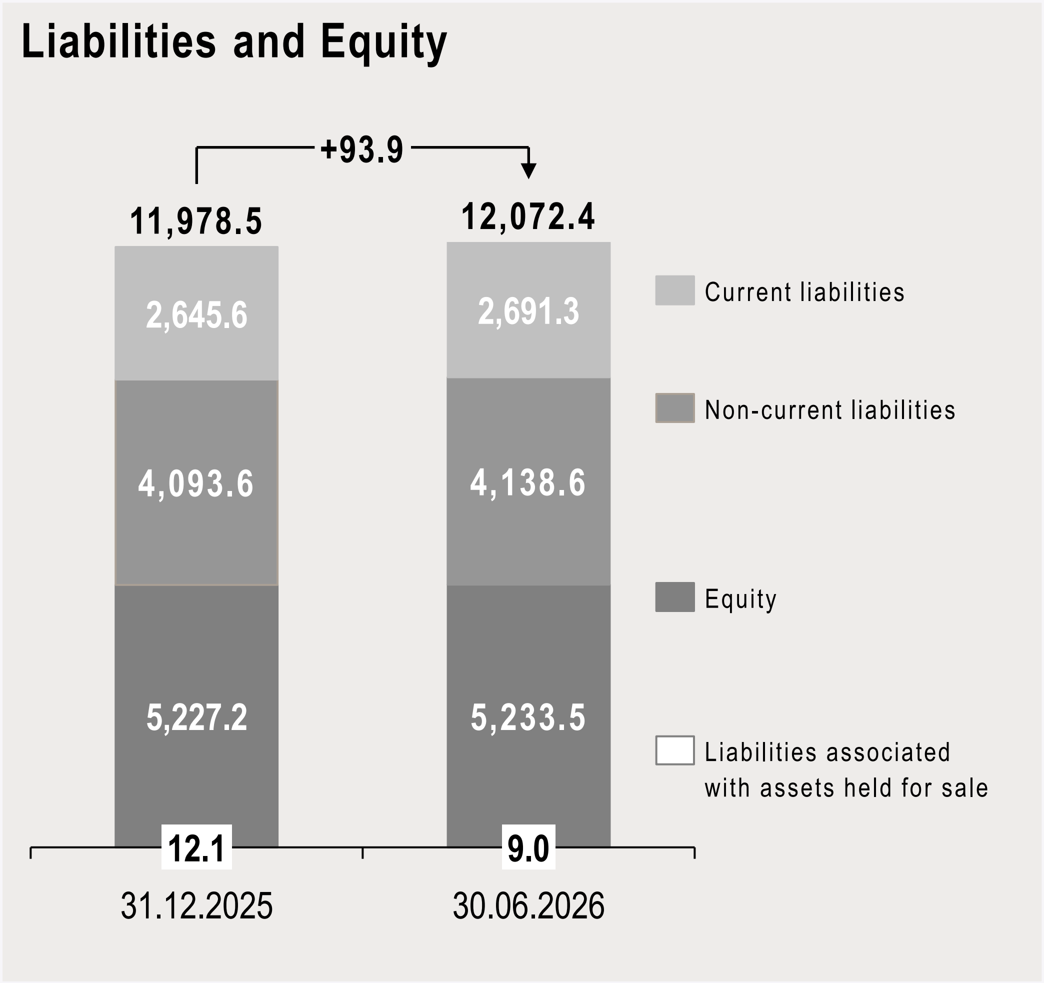


Key changes

- Current and non-current assets: + € 94.6 million
  - PPE / intangible assets: + € 104.6 million (high investments in fiber optic and mobile network)
  - Contract assets : + 39.5 million (high hardware requirements)
  - Income Tax claims : - € 62.3 million

GROUP: BALANCE SHEET AS OF JUNE 30, 2026 (II)

(acc. to IFRS in € million)



Key changes

- Current and non-current liabilities: + € 90.7 million
  - Trade accounts payable: - € 159.8 million
  - Liabilities due to banks: + € 209.6 million to 3,454.4 million (€ 86.4 million dividend payment, € 84.0 million IONOS share buyback, € 283.6 million Capex)
    Net debt: € 3,398.4 million (Leverage: 2.57 * EBITDA LTM)
  - Other financial liabilities: + € 23.4 million (marketing and sales commissions)
- Equity: + € 6.3 million (equity ratio: - 0.2 PP to 43.4%)

UNITED INTERNET AG

Our

success story

continues!