

PRESS RELEASE

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United Internet AG acquires 8,715,524 own shares through its public share purchase offer

Montabaur, **20 December 2019**. Based on the public share purchase offer by United Internet AG announced on 9 December 2019, a total number of 8,715,524 shares (corresponding to approx. 4.25 % of the share capital of the company) have been tendered to the company by the end of the acceptance period. This includes the 8,135,804 shares tendered by Rocket Internet SE.

The offer by United Internet related to a maximum of 9,000,000 shares. Therefore, all declarations of acceptance were considered. The custodian banks will transfer the tendered shares from the customer accounts against payment of the offer price by 31 December 2019.

Upon completion of the transaction, the company will hold a total of 17,338,513 own shares, corresponding to approx. 8.46 % of the company's share capital.

Furthermore, United Internet Investments Holding AG & Co. KG accepted, as announced on 9 December 2019, the public share purchase offer of Rocket Internet SE, which related to 15,076,729 shares, for all its 11,219,841 Rocket Internet shares. Due to the over-subscription of its share purchase offer, Rocket Internet SE was able to consider the declaration of acceptance by United Internet Investments Holding AG & Co. KG for 8,764,483 shares. Upon settlement of the share purchase offer, United Internet Investments Holding AG & Co. KG will hold 2,455,358 Rocket Internet shares, corresponding to approx. 1.63 % of the share capital of Rocket Internet SE. Oliver Samwer has already undertaken to acquire these shares from United Internet Investments Holding AG & Co. KG by 30 June 2020 at the offer price on 9 December 2019.



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This release contains forward-looking statements. These statements are based on the current views, expectations and assumptions of United Internet AG management and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied. Actual results, results or events could differ materially from those described herein due to, among other things, changes in the general economic environment or competitive situation, risks associated with capital markets, foreign exchange rate fluctuations and competition from other companies, changes in a foreign or domestic legal system, particularly with respect to the tax environment, which affect United Internet AG, or other factors. United Internet AG assumes no obligation to update forward-looking statements.

About United Internet

With over 24 million fee-based customer contracts and around 37 million ad-financed free accounts, United Internet AG is a leading European internet specialist. At the heart of United Internet is a high performance "Internet Factory" with approx. 9,250 employees, of which around 3,000 are engaged in product management, development and data centers. In addition to the high sales strength of its established brands (such as 1&1, GMX, WEB.DE, IONOS by 1&1, STRATO, 1&1 Versatel and the brands of Drillisch Online), United Internet stands for outstanding operational excellence with more than 61 million customer accounts worldwide.

Contact

United Internet AG Mathias Brandes Phone +49 2602 96-1616 presse@united-internet.de