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United Internet Resolves Cash Capital Increase

Montabaur, Germany, September 15, 2014. Today, the management board of United Internet AG, with the approval of the supervisory board, resolved on a capital increase against cash contributions through partial use of its authorized capital. The share capital of the Company will be increased from EUR 194,000,000.00 to up to EUR 205,000,000.00 by issuing up to 11,000,000 new ordinary registered shares (*Stückaktien*) against cash contributions under the exclusion of shareholders' subscription rights (this corresponds to approximately 5.7% of the current share capital).

The new shares will be offered exclusively in a private placement by way of an accelerated bookbuilding process to institutional investors. The private placement begins on September 15, 2014 and ends on September 16, 2014 (at the latest).

The management board will determine the number of shares to be issued and the placement price following the conclusion of the accelerated bookbuilding process. The number of shares to be issued and the placement price are expected to be announced on September 16, 2014.

It is expected that the new shares will be admitted to trading without a prospectus on September 17, 2014 and will be included in the existing quotation in the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange and will carry full dividend rights as of January 1, 2014.

The net proceeds from the capital increase will be used to increase the financial flexibility in the context of corporate financing.

J.P. Morgan is acting as Bookrunner and HSBC as Co-Bookrunner in connection with the placement.

About United Internet

With 13.87 million fee-based customer contracts and 31.44 million ad-financed free accounts, United Internet AG is Europe's leading internet specialist. At the heart of United Internet is a high-performance "Internet Factory" with 6,700 employees, of which around 2,000 are engaged in product management, development and data centers. In addition to the high sales strength of its established brands (1&1, GMX, WEB.DE, united-domains, Fasthosts, arsys, InterNetX, Sedo and affilinet), United Internet stands for outstanding operational excellence with around 45 million customer accounts worldwide.

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Stock Exchanges: Regulated Market in Berlin, Frankfurt (Prime Standard);
Open Market in Dusseldorf, Hamburg, Hannover, Munich, Stuttgart

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