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United Internet successfully completes cash capital increase

Montabaur, Germany, September 16, 2014. United Internet has increased its share capital through partial utilization of its authorized capital from EUR 194,000,000.00 EUR to EUR 205,000,000.00. The 11,000,000 new ordinary registered shares (*Stückaktien*) were placed with institutional investors by way of an accelerated bookbuilding placement.

The shares were placed at a price of EUR 32.00 per share. United Internet generated gross proceeds amounting to approximately EUR 352.0 million before deduction of commissions and expenses. The net proceeds of the capital increase will be used to increase the financial flexibility in the context of corporate financing.

It is expected that the new shares will be admitted to trading without a prospectus on September 17, 2014 and will be included in the existing quotation in the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange. The new shares will carry full dividend rights as of January 1, 2014.

About United Internet

With 13.87 million fee-based customer contracts and 31.44 million ad-financed free accounts, United Internet AG is Europe's leading internet specialist. At the heart of United Internet is a high-performance "Internet Factory" with 6,700 employees, of which around 2,000 are engaged in product management, development and data centers. In addition to the high sales strength of its established brands (1&1, GMX, WEB.DE, united-domains, Fasthosts, arsys, InterNetX, Sedo and affilinet), United Internet stands for outstanding operational excellence with around 45 million customer accounts worldwide.

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Stock Exchanges: Regulated Market in Berlin, Frankfurt (Prime Standard);
Open Market in Dusseldorf, Hamburg, Hannover, Munich, Stuttgart

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